





# ANNUAL REPORT

Fiscal Year 2022



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ttps://lucyinstitute.nd.edu/

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# ANNUAL LETTER FROM DIRECTOR NITESH CHAWLA

"The Lucy Family Institute will be an intellectual and interdisciplinary beacon that produces impactful and equitable data-driven solutions for the good of society" - N. Chawla

It was a year of founding, imagining, growth, collaboration, and impact. We not only grew the Institute team but also supported and



Nitesh V. Chawla, PhD is the Frank M. Freimann Professor of Computer Science and Engineering and the Founding Director of the Lucy Family Institute for Data and Society.

participated in hiring several new faculty lines across campus. The Institute's team spent the year working toward the Institute's ambitious goals to design and deploy new funding opportunities, create engagement events, workshops, and research projects that tackle "wicked problems" with and for our stakeholders. They showed relentless optimism driven by the idea of inspired fundamental research that drives societal impact. Our dedicated Steering Committee faculty members amplified each of our activities, from convening focus groups at the Fall Symposium, to recruiting and hiring, writing proposals, and placing interns with industry. Our Institute Affiliates, University-wide collaborators, and community partners made each of our events full of networking and shared opportunity. I am thankful to be a part of this amazing organization. Together, we had an incredible year, and our journey has only just begun. We are deeply grateful to Robert and Sara Lumpkins for their generosity and entrusting us with this opportunity.

Respectfully,

Nitesh Chawla

# MISSION INSPIRED

Launched in Fall of 2020 with a \$25 million gift from alumnus Robert Lumpkins and his wife, Sara, the Lucy Family Institute contributes to scholarship and education related to the relationship between data and society, with the goal of using data and innovation as a force for good in the world.

Our Mission: Enable positive impact on society and individual lives through innovative domain-informed and data-driven methods and applications.



Hub for students, faculty and staff

Incubator for interdisciplinary research

Collaborator with community, industry, government & global partners

# **KEY HIGHLIGHTS**

#### **PEOPLE**

The Institute hired and grew our team from 8 to 21 during FY22.

The Institute supported hiring of eight new tenure-track faculty; appointed three associate directors, hired two managing directors for initiatives, and recruited four faculty and new staff in the Institute.

The Institute has 148 Faculty/Staff Affiliates with campus-wide representation.

Selected ten Lucy Graduate Scholars from across nine departments in the University.

# CONVERGENCE RESEARCH DIRECTIONS

Identified three overarching domain-informed & data-driven research foci:

- Future of Work, Life & Physical Sciences
- Health & Well-Being of Communities
- Socio-Technical Systems for Sustainable Societies

Funded 13 one-to-two year internal grant projects proposed by interdisciplinary teams of Notre Dame faculty and staff.

Named on 80 proposals for external funding submitted in FY 22 (of which 35 have been so far funded).

273 papers & citable outputs authored by the Institute's 18 immediate faculty, staff & fellows in FY'22. These authors had 66,696 citations with 48,363 in last 5 years.

#### **INCUBATION HUB**

Organized 30 events and 21 workshops including our popular Convergence series for faculty. Held our first annual Fall Symposium with 160 in attendance & hosted an inaugural student poster competition in Data & Society.

Recruited a managing director and establishing an on-site presence for Notre Dame's AnalytiXIN activities at 16Tech in Indianapolis connecting members of the Central Indiana Corporate Partnership and University's data science expertise / talent.

Grew the Applied Analytics & Emerging Technology Lab' (AETL) hub activities through recruitment of managing director, staff, and new partnerships.

Expanded the reach of our Center for Social Science Research (CSSR) through numerous workshops, research consultations (153), and through work on the South Bend Socio-Economic Indicators Dashboard.

# EDUCATION FOR DATA-DRIVEN FUTURE

Interdisciplinary Traineeship for Socially Responsible and Engaged Data Scientists (iTREDS) trained more than 70 undergraduate students (and growing) at Notre Dame and Saint Mary's College in data science through a lens of social responsibility and community engagement.

Hosted interactive workshops & pedagogy training for local middle school teachers during the Early Bridges to Data Science series.

Created a three week high school internship experience, Summer Trainee Program in Data Science & Society (STP), to learn about data science and apply skills to project-based learning.

# PEOPLE ARE THE HEART

Nitesh Chawla, PhD, Institute Director

Jasmine Botello, Executive Assistant

Sugana Chawla, MA, Education & Outreach Pgm. Mgr.

Ying (Alison) Cheng, PhD, Assoc. Director of Education

Alissa Doroh, Events & Communications Coordinator

**Brian Fogarty**, PhD, Assoc. Director, Center for Social Science Research (CSSR)

Angelica Garcia Martinez, PhD, International Scholar

Matthew Hauenstein, PhD, AETL Data Scientist

lan Hogan, Administrative Coordinator

**Richard Johnson**, MLIS, Managing Director, Applied Analytics and Emerging Technology Lab (AETL)

Michael Kennel, AETL, Software Engineer

**Valentina Kuskova**, PhD, Managing Director of Notre Dame AnalytiXIN site in Indianapolis

Cheng Liu, PhD, Lead Data Scientist

Katie Liu, PhD, Research Program Manager

Ramandeep Makhija, MS, AETL Data Scientist

Natalie Meyers, MA, MLIS, Assoc. Director Operations

Nuno Moniz, PhD, Research Associate Professor

Swapnil Motghare, PhD, CSSR Asst Research Professor

**Jaron Porciello**, PhD, Assoc Professor of the Practice Information and Data Science

**Matthew Sisk**, PhD, Assoc. Professor of the Practice GIS/Data Science

Yang Xu, MS, CSSR Data Science Consultant

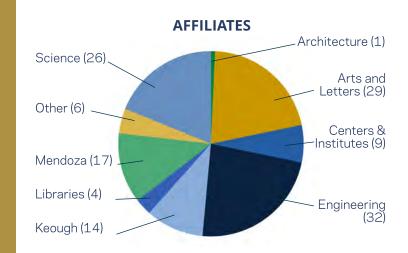
Fanny Ye, PhD, Assoc. Director Applied Analytics

Jessica Young, MS CSSR Data Science Consultant

People are the heart of everything we do at the Institute. We deeply value the diversity and inclusivity of our team dynamic.

Growing our community of faculty and staff affiliates was an important goal for us this year. We finished FY22 with 148 affiliates.

The way we increase our impact on society is through domain-informed and data-driven research collaborations, gatherings, funding opportunities, internships, fellowships, and training.





# WHAT SELLE WORKING INLUCY

## Community **Engaged**

What I've enjoyed the most about being part of Lucy Team this past year is:

My job enables me to work with industry partners around the South Bend - Elkhart region and help them overcome their data science and analytical problems.

I am constantly inspired by the team's commitment to creating research and facilitating programs/events that have a genuine connection to the communities that we partner with.

Being part of a shared mission with direct impact in the community.

# Growth Mindset

What I've enjoyed the most about being part of Lucy Team this past year is:

really enjoyed how quickly we as a team Expanding AnalytiXIN have grown

going from a handful of people to grow the team to today's size and impact!

# Team Work

What I've enjoyed the most about being part of Lucy Team this past year is:

Being part of a fast-paced, passionate team.

Finally being able to work in person with a beautiful team.

The energy, interest and camaraderie of the team!

.. New team experience!

here at Lucy everyone is like a family who share the same vision and dedication towards the vision.

## **Diversity**

What I've enjoyed the most about being part of Lucy Team this past year is:

The diversity of the team

**Everyone in Lucy has a different** background and realms of experience it's been a huge boon to be able to leverage their expertise for whatever questions or problems I have.

# PEOPLE STEERING COMMITTEE



Corev Angst
IT. Analytics, and
Operations, Mendoza
College of Business



**Michael Ferdig**Department of Biological
Sciences, College of Science



**Vijay Gupta** Electrical Engineering, College of Engineering



**David Hachen**Department of Sociology,
College of Arts and Letters



Robert Landers
Department of Mechanical
Engineering, College of
Engineering



**Lizhen Lin** Department of Applied and Computational Mathematics and Statistics, College of Science



**Fang Liu** Department of Applied and Computational Mathematics and Statistics, College of Science



Ron Metoyer
Department of Computer
Science and Engineering,
College of Engineering



**Tljana Milenkovic**Department of Computer
Science and Engineering,
College of Engineering



**Tom Mustillo** Keough School of Global Affairs & Concurrent Faculty of Political Science, College of Arts and Letters



**Rahul Oka** Department of Anthropology, College of Arts and Letters



**Meghan Sullivan**Department of
Philosophy, College of
Arts and Letters



**Tim Weninger**Department of Computer
Science and Engineering,
College of Engineering



**Olaf Wiest**Department of Chemistry and Biochemistry, College of Science



Fanny Ye
Department of Computer
Science and Engineering,
College of Engineering



**Xiangliang Zhang**Department of Computer
Science and Engineering,
College of Engineering

# PEOPLE INTERDISCIPLINARY FACULTY HIRES

The Lucy Family Institute collaborated with colleges and schools to hire the following interdisciplinary tenure track faculty with lines allocated by the University in support of the formation of the Institute.

## **COMPUTATIONAL SOCIAL SCIENCE**



**Rachel Porter**Department of Political Science, College of Arts and Letters



Margaret Traeger
Department of IT,
Analytics and Operations,
Mendoza College of
Business

## **DIGITAL HUMANITIES**



Ranjodh Singh Dhaliwal Department of English, College of Arts and Letters



Matthew Kilbane
Department of English,
College of Arts and
Letters

## **HUMAN-CENTERED COMPUTING**



**Karla Badillo-Urquiola**Department of Computer
Science and Engineering,
College of Engineering

## DATA SCIENCE, AI & ANALYTICS



Yuefeng Han
Department of Applied and
Computational
Mathematics and Sciences,
College of Science



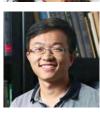
**Yang Yang** Department of IT, Analytics and Operations, Mendoza College of Business



**Yanfang Ye** Department of Computer Science and Engineering, College of Engineering



Xiangliang Zhang
Department of Computer
Science and Engineering,
College of Engineering



Changbo Zhu
Department of Applied and
Computational
Mathematics and Sciences,
College of Science

## **MANUFACTURING 4.0**



Robert Landers
Department of Aerospace
and Mechanical
Engineering, College of
Engineering

# PEOPLE GRADUATE STUDENT SCHOLARS



Ten graduate student leaders make up the inaugural cohort of **Lucy Graduate Scholars**. These PhD Candidates will receive a stipend as well as mentorship from Institute faculty and staff as they co-create a collaborative, interdisciplinary graduate student research community over the next two years.

- Awosiji Awotunde, Chemistry & Biochemistry, Advisor: Marya Lieberman
- Meghan Forstchen, Biological Sciences, Advisor: Jason Rohr
- Cat Gargano, Clinical Psychology and Peace Studies, Advisor: Laura Miller-Graff
- Spencer Giddens, Applied and Computational Mathematics and Statistics, Advisor: Fang Liu
- Wesley Hedden, Sociology and Peace Studies, Advisor: Ann Mische
- Maura Kraemer, Sociology, Advisor: Anna Haskins
- Yuwen Lu, Computer Science and Engineering, Advisor: Toby Li
- <u>Etinosa Osaro</u>, Chemical and Biomolecular Engineering, Advisor: Yamil Colon
- Annalisa Szymanski, Computer Science and Engineering, Advisor: Ron Metoyer
- Lizao Wang, History and Philosophy of Science, Advisor: Thomas Stapleford

# SOCIETY & EDITORIAL LEADERSHIP

Nitesh
 Chawla
 elected as an

 IEEE Fellow.



- Alison Cheng elected to the Board of Trustees of the International Psychometric Society, serving a three-year term (2022 - 2024).
- Nitesh Chawla served as the Program
   Co-chair for 28th ACM SIGKDD
   Conference on Data Mining and
   Knowledge Discovery, which is the
   premier and flagship academic conference
   on data science.
- Matthew Sisk was invited to participate in The Opportunity Project, a program of the Census Open Innovation Labs at U.S.
   Census Bureau developing national-level indicators of well-being.
- Nitesh Chawla was invited to start a new journal by Springer Nature, titled **Discover Data**. Discover Data is a broad, open access journal publishing research into the theory and application of data science and data analytics across all fields of research. The journal welcomes submission of papers detailing the application of data science-driven techniques to novel problems in science, industry and society, as much as primary research into data theory, management and analysis.

Developing an ecosystem of FAIR, Linked, and Open Data in and beyond Political Science

Political Methodology Methods Quantitative Ethics Big Data

Code:

INN465 Chair(s)

Thomas Mustillo

University of Notre Dame Co-Chair(s)

Raul Gomez

University of Liverpool

Michelangelo Vercesi

Leuphana Universität Lüneburg Panel Discussant(s)

Linda Basile

Università degli Studi di Siena

Hajo Boomgaarden

University of Vienna

Elizabeth Brophy

Wiley

Natalie Meyers

University of Notre Dame

Eike Mark Rinke

University of Leeds

Aug 26, '22 Lucy Affiliate Tom Mustillo, co-editor of the European Consortium for Political Research (ECPR) Political Data Yearbook (PDY) and the Institute's Natalie Meyers will participate in an international panel at the ECPR Annual conference and then return to campus to work with a team of iTREDS interns to expand online access to election

# CONVERGENCE RESEARCH DIRECTIONS

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# IINTERDISCIPLINARY & CONVERGENCE

RESEARCH

Connecting Researchers to one another

"In this first year, we got to hear from the Notre Dame community about the issues that they care about and pledge financial and intellectual support towards developing their Big Ideas. I hope this lays the groundwork for longstanding relationships with university teams and with community and industry partners."

-Katie

# Connecting Researchers to Funding

In FY 22 the Institute was named on 80 proposals for external funding of which 35 have been so far funded.

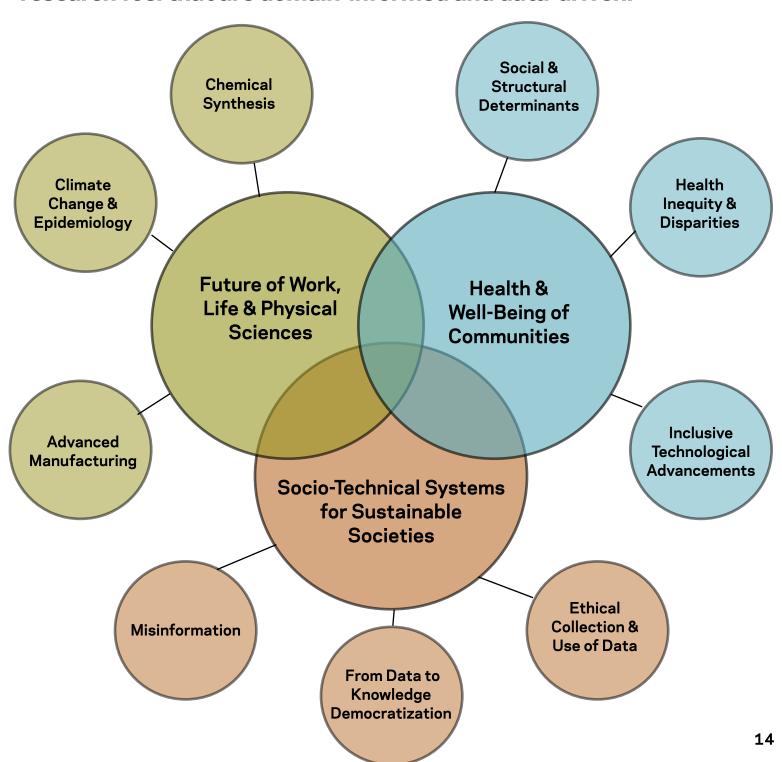


# INTRODUCING KATIE

Katie Liu, PhD joined the Institute as Research Program Manager in Aug 2021. Katie collaborates with Lucy Affiliated faculty, fellows, staff, and students to identify and develop internal and external funding opportunities.

# TRANSLATIONAL DATA-DRIVEN FUNDAMENTAL ADVANCES

The Institute faculty aims to inspire innovations in fundamental research that generate translational societal impact through **three overarching research foci that are domain-informed and data-driven.** 



# IMPACTING SOCIETY THROUGH CONVERGENCE RESEARCH

### ADDRESSING HEALTHCARE DISPARITIES

Underserved communities face the challenges of disparities in healthcare, stemming from both availability and access to healthcare facilities and resources. These circumstances create an especially hazardous environment for child health and well-being, which are



even more apparent in low- to middle-income countries (LMIC), like México. This project is centered on understanding the challenges associated with inequity in health and healthcare access in LMIC and developing a data-driven mobile application that will be deployed within a public health system in Mexico for enabling collection and modeling of clinical and social and structural determinants of health. The study population are families, with children battling pediatric cancer, that come from different (poorer) regions of Mexico and constantly face the challenges of access to healthcare.



Angélica García Martínez, PhD is an International Scholar & Postdoctoral Research Associate at the Institute whose expertise is in cancer epidemiology, and works with children in high-vulnerability in rural villages and indigenous population in Mexico.

Hospital Infantil de México Federico Gómez's (HIMFG) in Mexico City treats children with cancer, many of whom are sent home after treatment to recover. Yet, fever and neutropenia (FN) can be a life-threatening complication in pediatric cancer patients undergoing chemotherapy treatment. In certain patients, this condition may progress to adverse infection outcomes such as septic shock or bacteremia, which in turn increase mortality risk. The Institute, in partnership with HIMFG, is working to develop optimal treatment strategies, to help care providers accurately classify children as low-or high-risk for these adverse events, so that low-risk children may receive treatment in a home setting.

while the acutely ill are identified to receive closer attention in the hospital.





# Undergraduate Team that developed the prototype

William Gentry Elizabeth Medina

Patrick Soga Claudia Patterson Komal Wani (not pictured)



Michael Kennel, Software Engineer, works with the team to bring the mobile app concept from the lab to production.



Jasmine Botello, Executive Assistant, works on logistics, semi-structured interviews, and translation for this project.



Jennifer Schnur, PhD student, develops machine learning algorithms for triaging risk by integrating clinical and social determinants data.

RESEARCH

# **IMPACTING SOCIETY THROUGH CONVERGENCE RESEARCH**

## **TACKLING HEALTH & HEALTHCARE INEQUITIES TOGETHER**

The Institute led the organization of a Forum for the Moment to See Courage to Act Proposal, led by Nitesh Chawla, A Call to Action: An Initiative to Solve Health and Healthcare Inequities. This Forum brought together city, county and community leaders to identify data, scholarship, service and funding gaps which perpetuate healthcare disparities in our community.

A Forum Report is available online.



## STATE & NATIONAL HEALTH COLLABORATIONS



Nitesh Chawla chairs the Structural and Social **Determinants of Health Project Development Team** (PDT) for Indiana CTSI. The committee features 15 experts from Indiana University, IUPUI, Notre Dame, Purdue University,

and the Regenstrief Institute. This PDT supports basic, clinical, and translational research that enables a deeper understanding of how social, economic, and environmental contexts shape patterns of health and wellness, including the onset of diseases and disorders, within communities and informs effective treatments and interventions to promote equitable opportunities for good health and well-being.



The Indiana Clinical and Translational Sciences Institute (CTSI) is a statewide collaboration of Indiana University, Purdue University, and the University of Notre Dame, as well as public and private partnerships. The Indiana CTSI is a member of a national network of CTSA-funded organizations across the U.S. Established in 2008, the Indiana CTSI is supported by a \$25 million Clinical and Translational Science Award from the National Center for Advancing Translational Sciences of the National Institutions of Health, supplemented by nearly \$60 million from the state, the three member universities, and public and private partnerships.

# IMPACTING SOCIETY THROUGH CONVERGENCE RESEARCH

The Institute's faculty and staff pursued external funding (80 proposals) to incubate, accelerate and further support our faculty's research projects. Of the 35 grants awarded a selection of highlights is offered below:

## **C-CAS (CHEMICAL SYNTHESIS)**

The NSF Center for Computer Assisted Synthesis (CCAS) is a nexus of collaboration, innovation, and education that brings together data science and chemical synthesis.



# ENERGY INSIGHTS (MANUFACTURING 4.0)

In collaboration with the Indiana University, Purdue University, Conexus Indiana, Energy Systems Network, Emerging Manufacturing Collaboration Center (EMC2) and Amazon Web Services (AWS), we will develop advanced energy and manufacturing models and analytics applications focused on reducing energy and carbon footprints.



### **FUTURE OF WORK**

Our NSF funded project will be the first where academia, industry, and the state collaborate to design a framework for participatory Al adoption and implementation and shed light on how Al technologies and the way small and mid-sized manufacturing firms adopt these technologies affect labor productivity, retention, training, quality of work, and satisfaction.



# SEEK COMMONS (FAIR KNOWLEDGE DEMOCRATIZATION)

The NSF funded SEEKCommons, led by the University of Notre Dame, will bridge long-standing divides between the social and environmental sciences through the adaptation and application of open tools and methodologies that enable the sharing of socio-environmental research products as public goods.





# BUDGETING FOR BENEFACTION A RESEARCH INCUBATION STRATEGY

In FY 22 we allocated part of our budget towards funding mission-oriented one-two year convergence research projects across the University through our Institute's RFPs.

We invited proposals in the following Tracks:

- Track 1 (Convening): Convening proposals may be for interdisciplinary lectures, smaller workshops, larger multi-day conferences, or for curriculum development for co-teaching a new interdisciplinary course.
- Track 2 (Research Accelerators): An opportunity for Notre Dame community members to engage in preliminary work for up to two years towards a Big Idea that addresses pressing issues or gaps in data science & society. Funds may be used for hiring a co-mentored, interdisciplinary postdoctoral scholar or up to two graduate student(s) for two years.
- Track 3 (Infrastructure & Services): Request Lucy Family Institute core services such as the Center for Social Sciences Research (CSSR) services or Applied Analytics and Emerging Technology Lab (AETL) (data scientists or software engineers), equipment purchase, and/or data subscription.
- Track 4 (Partnerships): Facilitate South Bend & Elkhart Industry collaborations and/or community partnership initiatives.

After proposals were received and reviewed by our steering committee, we funded 13 projects proposed by interdisciplinary teams of Notre Dame faculty and staff affiliated with the Institute to inspire innovations in fundamental research that generate translational value for societal benefit. These projects demonstrate our commitment to tackling "wicked problems" using domain-informed and data-driven advances.

We anticipate these awardees will be sharing their initial project results supported by Institute funding at our second annual Lucy Family Institute Fall Symposium in Oct '22.

# FUNDING INTERDISCIPLINARY RESEARCH PROPOSALS

## TRACK 1 (CONVENING) AWARDEES:

Data Poetics (Future of Work, Socio-Technical Systems)

Matthew Kilbane, Assistant Professor in the Department of English, with a team consisting of Ranjodh Singh Dhaliwal (English), Ashlee Bird (American Studies), Katherine Walden (American Studies), and Scott B. Weingart (Navari Family Center for Digital Scholarship)

Keeping the Republic Conference (Socio-Techical Systems for Sustainable Societies)
Jeff Harden, Andrew J. McKenna Family Associate Professor in Political Science and
Concurrent Associate Professor in Applied and Computational Mathematics and Statistics
(ACMS), Matthew Hall (Political Science), and Claudia Francis (Rooney Center for the Study of
American Democracy)

Lead & Healthy Housing Conference (Health & Well-Being of Communities)

The Notre Dame Lead Innovation Team (ND-LIT), led by Heidi Beidinger-Burnett, Associate Professor of the Practice in the Department of Biological Sciences and Assistant Director of Community Health and Policy for the Center for Civic Innovation, Marya Lieberman (Chemistry & Biochemistry), Graham Peaslee (Physics), Matthew Sisk (Lucy Family Institute for Data & Society), and Jocelyn Keranen (ND-LIT)

## TRACK 2 (RESEARCH ACCELERATOR) AWARDEES:

Air Quality Policy and Incentives (Health & Well-Being of Communities)

Paola Crippa, Assistant Professor in the Department of Civil and Environmental Engineering and Earth Sciences (CEEES), Diogo Bolster (CEEES), Stefano Castruccio (ACMS), Danielle Wood (Center for Civic Innovation), and Drew Marcantonio (Management & Organization)

Future of Work (Future of Work)

Yong Suk Lee, Assistant Professor of Technology, Economy, and Global Affairs at the Keough School of Global Affairs, and Robert Landers, Advanced Manufacturing Collegiate Professor in AME, Corey Angst (IT, Analytics, and Operations, ITAO), Nicholas Berente (ITAO), Thomas Fuja (Electrical Engineering, iNDustry Labs), and Ed Kinzel (AME)

Nonlinear Structural Equation Modeling (Data Science Methods)

Johnny Zhang, Professor in the Department of Psychology, Meng Jiang (Computer Science and Engineering, CSE), and Jun Li (ACMS)

Rapid Personalized Image-Based Cardiovascular Flow Modeling (AI for Medicine) Jian-Xun Wang, Assistant Professor in the Department of Aerospace and Mechanical Engineering (AME), and Chaoli Wang, Professor in CSE

Using Data Science to Protect Tap Water Quality (Health & Well-Being of Communities)
Robert Nerenberg, Professor in CEEES, Michael Lemmon (Electrical Engineering), Matthew
Sisk (Lucy Family Institute for Data & Society), and Danielle Wood (Center for Civic Innovation)

# FUNDING INTERDISCIPLINARY RESEARCH PROPOSALS

### TRACK 3 (INFRASTRUCTURE & SERVICES) AWARDEES:

# Adaptive Time and Item Sampling (Data Science Methods, Health & Well-Being of Communities)

Ross Jacobucci, Assistant Professor in the Department of Psychology, Brooke Ammerman (Psychology), Cheng Liu (Lucy Family Institute for Data & Society), Caleb Reinking (Center for Research Computing), and Alison Cheng (Psychology, Lucy Family Institute for Data & Society)

# Indiana Sustainable Development Goals Scorecard (Socio-Technical Systems for Sustainable Societies)

Paul Perrin, Director of Evidence and Learning for the Keough School's Pulte Institute for Global Development and Associate Professor of the Practice in the Keough School of Global Affairs at the University of Notre Dame, Swapnil Motghare (Lucy Family Institute for Data & Society), Harold Toro (Keough School of Global Affairs), and Kevin Waitkuweit (Pulte Institute for Global Development)

# Social Network Analysis for Catholic Schools (Socio-Techical Systems for Sustainable Societies)

Christine Trinter, Associate Professor of Mathematics Education with the Alliance for Catholic Education and Director of the Catholic School Teacher Leadership (CASTLE) Program, Daniel Lapsley (Psychology), and Allie Olshefke (CASTLE)

## TRACK 4 (PARTNERSHIP) AWARDEES:

#### Michiana Community Health Coalition (Health & Well-Being of Communities)

Jessica Brookshire, Senior Program Director of the Office for Clinical Partnerships, Jen Burke Lefever, Managing Director of the William J. Shaw Center for Children and Families, and Jill Pentimonti, Director of Research Advancement in the Office of Federal and Washington Relations

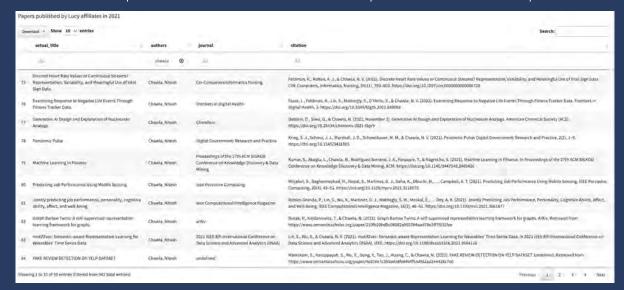
# Workshop on Innovation for Social Services Access (Future of Work, Socio-Technical Systems for Sustainable Societies)

Ann-Marie Conrado, Cregg Family Director of the Program in Collaborative Innovation and an Associate Professor in the Department of Art, Art History, and Design, Ron Metoyer, Professor in CSE, and Clinton Carlson, Associate Professor of Visual Communication Design in the Department of Art, Art History, and Design

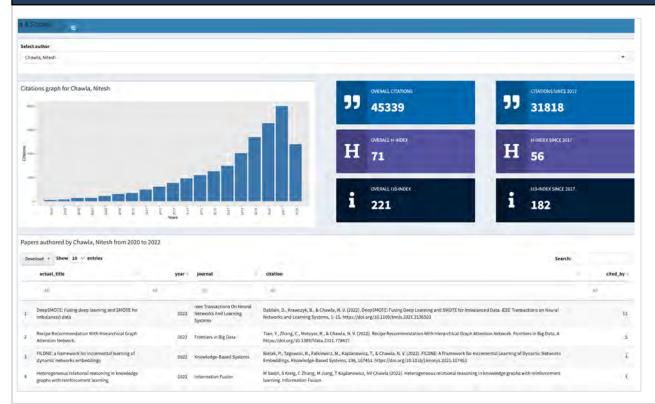
# OUR SCHOLARLY IMPACT

# Institute and Institute Affiliated Authors published 1050 items in Calendar Year '21.

These papers can be explored on our Institute's Publications Dashboard. The dashboard snapshot example below shows the tablular view of an author's scholarship.



https://lucyapps.shinyapps.io/Lucy-publications-dashboard/



The Institute also offers an author 's impact page for every institute affiliated scholar, from our own faculty and staff, to our steering committee members, Institute Fellows and Affiliates at Large.

Our Director's page is shown as an example at left.

INCUBATION **HUB FOR** UNIVERSITY, COMMUNITY, GOVERNMENT, INDUSTRY,& GLOBALPARTNERS

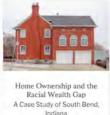
# HUB FOR DATA

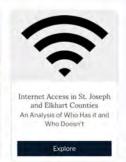
# Platforms for open data sharing

#### dataMichiana

Platform for exploring and downloading civic data, maps, and interactive dashboards for Michiana Area of Northern Indiana







#### **South Bend Economy Database**

| The column | The

Research and data visualization tools for understanding economic dynamics and new growth opportunities in South Bend, IN

#### Labor Demand and Supply

6139 Total Jobs as of Apr 25, 2022

5.48%

Percent change as compared to the year before

**5262**Total Candidates as of Apr 25, 2022

1.14%

Percent change as compared to the year before

Matthew L. Sisk, PhD lead developer for the dataMichiana open data portal was appointed Associate Professor of the Practice in the Institute in 2022. His research focuses on human-environment interactions, the spatial scale of environmental toxins and community data.

Swapnil Motghare, PhD lead developer for the South Bend Economy Database was appointed Assistant Research Professor in the Institute in 2022.





# **HUBFOR CONVENING**

#### FY 22 Events

We offered & co-organized an ever evolving combination of in-person and virtual events as COVID-19 gathering restrictions lifted progressively through the year. Faculty, staff and students were keen to gather in person, often meeting virtual collaborators from group projects for the first time "in-person," or renewing relationships across School, College, and departmental silos created by the pandemic situation. Our faculty & staff also delivered several invited presentations this past year. Below see highlights from the year's Institute Engaged convenings.

9/21/21 Interdisciplinary
Traineeship for Socially Responsible
and Engaged Data Scientists
(iTREDS) Kickoff

9/22/2021 **Shamrock Series** & talk by N Chawla

10/5/2021 **AnalytiXIN** Workshop in Indianapolis

10/19/2021 **Assoc. For Women in Science** & talk w N Meyers

10/27/2021 **Fall Symposium** 

11/17/2021 Living in Data: A Citizen's Guide to a Better Information author talk & workshop with J Thorp

11/17/2021 GIS Day

1/26/2022 **Life in Pixels(LiP): Discriminating Data** Author Talk with W Chun

1/15/2022 Michiana Community Health Coalition (MCHC)

2/9/2022 **LiP Bitstreams and Bookishness** Author talk with M Kirschenbaum and J Pressman

2/10/2022 **Social Determinants of Health**: How can we make collective impact in Indiana Chawla talk

2/22/2022 MCHC

2/16/2022 **Convergence** seminar with M Coppedge & T Weninger

2/17/202 LOVE Data: Custer's Revenge to Red Dead Redemption:

Changing the Language of Indigenous Representation in Video Games with Ashlee Bird

3/2/2022 Faculty Hiring and Changing Representation in Academia Author Talk w/Aaron Clauset

3/17/2022 **Convergence** seminar with V Kuskova & N Berente

3/23/2022 LiP On Black Media
Philosoph & Black Technical Object
author talks with A Towns & R Amaro

4/2/2022 MCHC

4/5/2022 **LiP Assembly Codes & Undersea Network** author talk with N Starosielski

4/8/2022 **Overcoming Barriers to Industry-Academic Engagement** talk

w T Shock(OneAmerica)

4/22/2022 iTREDS Capstone Presentations

4/20/2022 **IDEA Week** Analytixin & AeTL exhibit & talk by N Chawla

4/11/2022 **LiP Listening in the Afterlife of Data** author Talk with David Cecchetto

4/20/2022 **Convergence** 

4/27/2022 **Data Poetics**: R Armantrout in Conversation with X Zhang

4/28/2022 **Computational Modeling of Humanities Data** with W Shang

5/4/2022 MCHC

6/2/2022 **AnalytiXIN** 

6/3/2022 ND Explores STEM

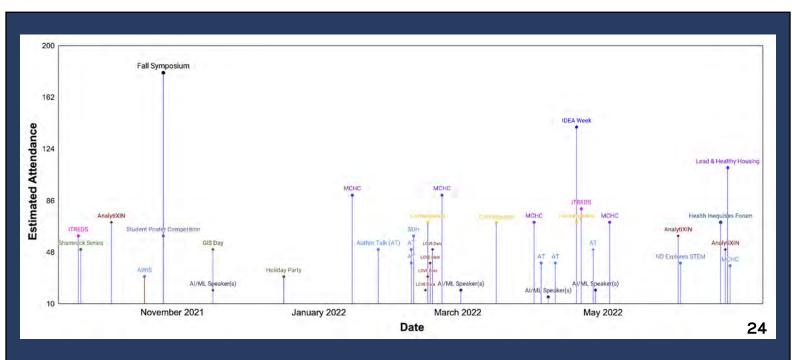
6/20/2022 Health Inequities Forum

6/22/2022 AnalytiXIN Intern

Welcome

6/23/2022 Healthy Housing

6/24/2022 MCHC



# FALL SYMPOSIUM



Oct 27, 2021 The Institute held its first Annual Fall Symposium convening over 160 registrants including our Provost, Deans, faculty, staff and students. We met around the common goal of exercising our mutual talents toward becoming a force for good in the world.



# INTERDISCIPLINARY MOMENTS

## **Convergence Series**

In FY 22, we hosted a popular convergence series co-organized by steering committee members, Tim Weninger and Tom Mustillo, to foster interdisciplinary conversations and collaborations between the Institute's affiliates. Each event featured multiple speakers who presented different perspectives on a common theme. Topics included Diffusion of Democracy and International Freedom, Data Analytics for Transforming Industry, and Unlocking Digital Texts.



#### **Data Poetics**

In April 2022, we hosted the first event in the Data Poetics series. Poet and scholar Rae Armantrout discussed the humanity of machine learning with Institute Fellow and computer scientist, Xiangliang Zhang.

Zhang created a machine learning model that generated a poem using Armantrout's works as training data.

The event took place at the South Bend History Museum and was open to South Bend and Notre Dame community members.

## **Lead & Healthy Housing Conference**

In June 2022, we hosted the Lead & Healthy Housing Conference in collaboration with the Notre Dame Lead Innovation Team (ND-LIT) to conduct a resource gap analysis, identify new stakeholders, and develop a plan of action for next steps. This was the first in-person opportunity for lead poisoning prevention stakeholders to gather in over two years.

Community leaders identified resource gaps through survey responses and group brainstorming (right). These priorities will be prioritized in the coalition's plan for future action.



# CO-INNOVATION, ENGAGEMENT AND COLLABORATION BETWEEN ACADEMIC TEAMS, INDUSTRY LABS, AND THE REGIONAL BUSINESS COMMUNITY



AETL is part of the Lucy Family Institute, and collaborates with iNDustry Labs to help accelerate economic and innovation impact in the South-Bend Elkhart region, achieving the goals of the LIFT Network.

Rick Johnson, BS, MLIS Assoc Dir. AETL

Michael Kennel, BS AETL Software Engineer

Ramandeep Makhija, BS MS, AETL Data Scientist

**Matthew Hauenstein,** PhD AETL Data Scientist

The team enables sustained co-innovation, engagement and collaboration between academic teams, iNDLabs, and the regional business community.

They pilot ideas and proofs-of-concept for the digital and analytics journey of businesses and accelerate use-inspired research that leads to application of analytics, scaling analytics powered innovation, and driving advancement of foundational research.

# WELCOME RICK

Rick Johnson, BS, MLIS joined Lucy Family Institute as Managing Director of the Applied Analytics & **Emerging Technology Lab** (AETL) and Assoc. Professor of the Practice in April 2022. His goals include enabling sustained engagement and collaboration between academic teams, iNDustry Labs, and the regional businesses. Rick will be developing partnerships that accelerate Industry 4.0 digital transformation in the region, enhancing competitiveness and growth; and cultivating societal impact through the application of strong data analysis and innovative insights within the business community.

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# **TESTIMONIALS**



Having the opportunity to work closely with the team at AETL allows CHaSE Manufacturing, LLC access to additional Data Science and Software Engineering resources and perspectives, helping CHaSE increase the quality of our decision making and improve the value of our data. In addition, it is our shared mission to make derivative works from our collaboration open and available for others in our region; by our continued efforts, we hope to have a long-term impact on CHaSE, our customers and vendors, and the region.

- Matt Harrison, CHaSE Manufacturing, LLC

By providing our technology and services to this collaboration, we're in a position to assist the SBE region's industrial businesses in remaining competitive as data-driven insights become increasingly critical to standard business operations. We are very excited to be in partnership with the University, and to help facilitate the opportunities created when academic resources, enhancement of student skills, and industry growth intersect in support of a common goal.

# aunalytics

- Rich Carlton, President and CRO, Aunalytics



"1st Source Bank is excited to partner with the College of Engineering and AETL to give students applied experience on a real problem to analyze and learn from data. We look forward to the insights they discover and future opportunities to learn from each other.

- Jeff Williams, 1st Source Bank

The Center for Civic Innovation (CCI) in the College of Engineering is pleased to partner with AETL to offer a student project in the area of financial analytics with 1st Source through our new course EG35101, 'Industry and Community Based Innovation Projects'". Historically, CCI has offered student projects in the public sector with regional governments and not-for-profits, but the LIFT grant opens new opportunities with local businesses. CCI and the Lucy Family Institute have already worked together on the DataMichiana web portal and we're looking forward to working with AETL on this exciting new project with 1st Source Bank.

-Prof. Jay Brockman, University of Notre Dame

# analytiXin

The AnalytiXIN initiative is based out of Indianapolis with the mission of creating an ecosystem for fostering academic collaborations with Industry.

The Lucy Family Institute is executing this Lily Endowment funded project for the University.





# **WELCOME VALYA**

Valentina (Valya) Kuskova, PhD was appointed in March 2022 as Professor of the Practice in the Lucy Institute and to serve as the Inaugural Managing director for Notre Dame's AnalytiXIN program. Her main responsibility is to coordinate and execute the implementation of the Notre Dame AnalytiXIN interface with industry stakeholders

"Notre Dame's commitment to finding creative and consequential ways to partner with AnalytiXIN has been outstanding. The office at 16 Tech is the first location in Indianapolis for the university. We are thrilled to have them in this new, vibrant community and having a thought leader like Dr. Kuskova spearheading Notre Dame's Indy-based presence will accelerate our shared interests and efforts to grow the state's data science capabilities," said David Johnson, president and CEO of CICP.



Professor in Electrical Engineering Expertise in Wireless,

Monisha Ghosh



Advanced Manufacturing Collegiate Professor of Aerospace & Mechanical Engineering

Expertise in manufacturing processes

Robert Landers



Research Associate Professor in Lucy Family Institute for Data & Society Expertise in machine learning, DS

Nuno Moniz



AnalytiXIN Faculty Fellows

The AnalytiXIN Faculty fellows, as part of talent recruitment initiative, will bring their expertise to collaboration with Indiana Industries to advance the state-of-the-art in different sectors such as life sciences, pharmaceuticals, healthcare and manufacturing.

Assistant Professor in School of Global Affairs Expertise in Al & Ethics

Yong Suk Lee



Associate Professor of
Practice in Lucy
Family Institute for
Data & Society
Expertise in data
science & GIS

Matthew Sisk



Collegiate Associate
Professor of Computer
Science & Engineering
Expertise in AI,
Analytics,
Cybersecurity

YanFang



#### Student interns

are a part of AnalytiXIN project-level engagement.

Junior (Elevance Health)

> Antonio Karam, Sophomore (OneAmerica)

Colleen Lipa,

Calcagni, Senior

(Carrier)

(IU Health)

Solina Kim,

Tommy Gallagher, Senior (Elevance Health)



Xiaojing Duan, PhD Student (IU Health)

**Six** students were selected out of more than 30 applications for the Summer program.

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# INDIANA INDUSTRY PARTNERSHIPS



Nicholas Berente (IT, Analytics, & Operations)



Toby Li
Computer Science &
Engineering)



Lizhen Lin
(Applied & Computational
Mathematics and Statistics)



Xiufan Yu (Applied & Computational Mathematics and Statistics)



Xiangliang Zhang (Computer Science & Engineering)

#### **Summer Faculty Fellows**

are a part of the Strategic Engagement initiative, aimed at immediately addressing companies' data-related needs with Notre Dame's expertise and top talent.

Notre Dame faculty applied to be Summer Faculty Fellows by sharing ideas of research collaborations that were co-created with AnalytiXIN companies.

Phase I funding includes one month of faculty summer salary, travel, and funding for fundamental research.



#### **CSSR Team**

**Brian Fogarty**, PhD Assoc. Director, Center for Social Science Research (CSSR)

Cheng Liu, PhD Lead Data Scientist

**Swapnil Motghare**, PhD CSSR Asst Research Professor

Yang Xu, MS CSSR Data Science Consultant

**Jessica Young**, MS CSSR Data Science Consultant

The Center for Social Science Research (CSSR) provides capacity as a research core facility dedicated to supporting and collaborating with scholars at Notre Dame engaged in social science research.



# **BRIAN FOGARTY**

Brian Fogarty, PhD serves as an Associate Director for Lucy Family Institute, specifically overseeing the Center for Social Science Research. He is also concurrent Associate Professor of practice in the Department of Political Science. At the CSSR, he works with social science researchers their to support project research design, data, and quantitative analysis needs. His current research focuses on the news media as a strategic actor in and understanding politics perceptions of voter and electoral fraud



# CONSULTATION

Data Science consultation and services for social sciences research faculty



Modeling and analysis for social sciences (text mining, machine learning)



Survey design and data collection

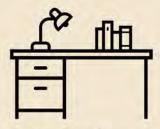


Data visualization and preparation



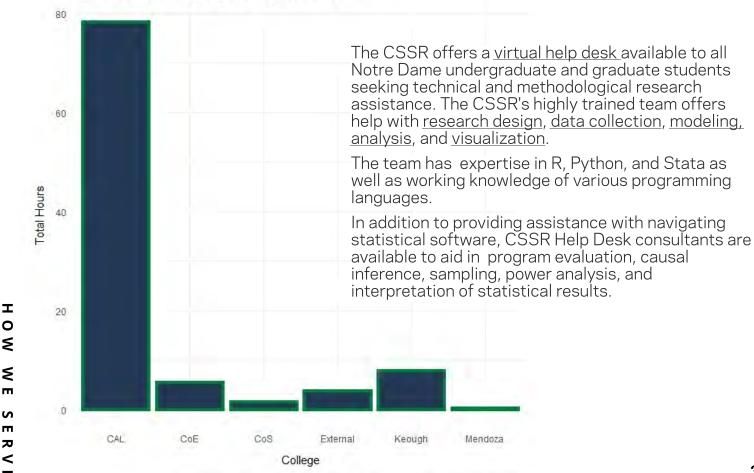
General statistics consulting

Open Help Desk for graduate and undergraduate students



Free assistance with coursework, research questions, software, and programming

#### Total CSSR Student Help Desk Support for FY22



# INTERNATIONAL COLLABORATIONS

Institute foci include collaborations that leverage our expertise to tackle national and global challenges in data & society. Our faculty often co-organize or are invited to national and international projects as global thought leaders, co-investigators, and technical experts.



**Ghana: Maternal & Infant Health** Lack of access to maternal and infant health information, poor decision-making skills, socio-cultural norms and practices, teenage pregnancies, and reliance on paper data systems are major drivers of maternal and infant mortality in rural communities in Ghana. We will scale-up, strengthen, and evaluate an effective multi-component intervention titled "Technology for Maternal and Infant Health

(T4MIH)" in five regions in Ghana. T4MIH will leverage data and technology as strategies for decreasing delays in seeking and receiving skilled healthcare, enabling health-related decision-making and increasing maternal and infant health knowledge among women and adolescent girls, as well as their social networks. **Team:** Yenupini Joyce Adams (PI and Lucy Affiliate), Marian Botchway (Eck, Lucy Affiliate), Jackline Oluoch-Aridi (Notre Dame International), Paul Perrin (Pulte, Lucy Affiliate), Nitesh Chawla, Jessica Young, and Michael Kennel. In Ghana, the Savana Signatures team includes: John (Stephen) Agbenyo, Ethel (Emefa) Ehla, Eric Opoku, Elikem Agbenyo.



**Italy: Al & Society** Institute Director, Nitesh Chawla, was an invited speaker at University of Pisa as part of the Italian Government National program on Al for Society. The Institute is exploring a partnership with the University of Pisa on the exchange of students.



**Germany: Digital Ethology** Institute Director, Nitesh Chawla, participated in the Ernst-Strungman Digital Ethology Forum. The group focused on the study of human behavior as captured by its digital footprint, and explored how it can be used to quantify the human environment and facilitate understanding of its impact on health and well-being.



**Poland/EU and beyond:** The Institute (represented by Chawla) is a partner in a European Union (EU) funded consortia proposing a project entitled: **Overcoming Multilevel Information Overload** - **OMINO**. The OMINO consortia includes universities from Poland (lead), Austria, Slovenia, United Kingdom, Japan, Israel, Singapore, and United States. As part of the consortia, the Institute will be a host to European students

and researchers who travel abroad with support from an EU funding instrument. The Institute's host role creates compelling collaborative opportunities and expands the Institute's global footprint. One of the most important aspects of the OMINO research area is its interdisciplinary nature, requiring the joint work of experts in different fields and topics, such as neuroscience, data mining and machine learning, statistical physics of complex systems, social science and journalism.

# INSTITUTE ROLE IN GLOBAL DATA COMMONS



The **GO (Global Open) FAIR** initiative's main goal is kickstarting the development of a global data 'commons' for research and innovation. By making the currently fragmented landscape of data and services Findable, Accessible, Interoperable and thus Reusable (FAIR) for machines and people, we can together achieve a global Internet of FAIR Data & Services capable of supporting AI/ML/data science intensive global research collaborations.



At the Institute we strive to exemplify and encourage FAIR data practices through our participation in GOFAIR, through our RFPs that require FAIR data sharing , through our data science training, in our platform implementations, and even in our RFPs. When we make benefactions we require FAIR outpus sharing of our awardees and offer support in making shareable data and code FAIR.



Natalie Meyers, MA, MLIS serves as Assoc. Director Operations, and Professor of the Practice in the Institute and a member of the GO FAIR US Support and Coordination Office & serves as an U.S. Member on the International Science Council's Committee on Data (CODATA) Data Interoperability Working Group.



#### Agencia Nacional de Investigación y Desarrollo



In July '21 the University of Notre Dame declared its commitment to collaborate as a Partner Institution with Pontificia Universidad Católica de Chile, on its proposal for Development of Institutional Capacities for Knowledge Management of Scientific Information and Research Data: "Building the basis for open science".

# EDUCATION FOR DATA-DRIVEN FUTURE

# EDUCATION INITIATIVES



# Early Bridges *to*DATA SCIENCE

#### UNIVERSITY OF NOTRE DAME

A three-day summer series where local middle school teachers participate in interactive workshops and pedagogy training at ND so that they can learn methods for teaching data science to their students.



## **INTRODUCING ALISON**

Ying (Alison) Cheng, PhD was appointed as the Institute's Associate Director of Education Initiatives in FY 22 and serves concurrently as Professor of Psychology where her research focuses on quantitative methods in educational and psychological measurement research, particularly item response theory (IRT) and cognitive diagnostic modeling.

This year Alison was elected to the Board of Trustees of the International Psychometric Society. She will be serving a three-year term (2022 - 2024).

# Summer Trainee Program for Data Science & Society (STP)

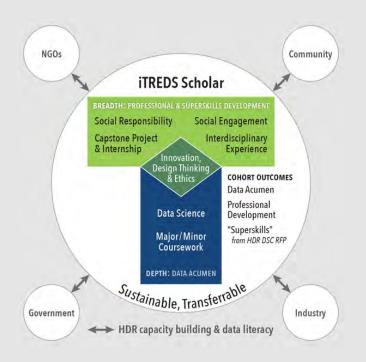
A three-week experience for two undergraduate Interns leading high school students (STP Scholars) to learn about data science and to apply skills through project-based learning. High school students will also get the opportunity to design and execute their own data science research projects, which will be rooted in their curiosities to address real-world problems within their community.



# HOW WE INCENTIVIZE CHANGE

# **ITREDS**

Interdisciplinary **Traineeship** for Socially Responsible and Engaged **Scientists** Data (iTREDS) trains undergraduate students at Notre Dame and Saint Mary's College in data science through a lens of social responsibility and community engagement. Students produce impactful and equitable solutions while appreciating the ethical implications of data science innovation.





# INTRODUCING SUGANA

Sugana Chawla, MA in Education, manages the iTREDS program as the Education and Outreach Program Manager. Sugana also has a BS in Environmental Science and Policy. She is inspired everyday to work with our interdisciplinary cohort of students, faculty and external stakeholders to develop data science curricular and research experiences that advance common good.



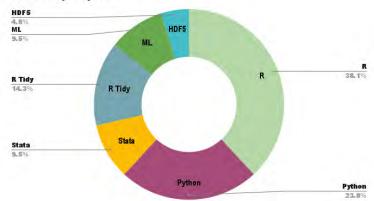
# **WORKSHOPS** & TRAINING



Photo Credit - Denise Linn Riedl, Chief Innovation Officer City of South Bend

Labs for Industry Futures and Transformation (LIFT) Network interns learning R, eating pizza, and digging into some cool datasets on June 16 with the Institute's Prof. Mat Sisk at South Bend's Ignition Park Technology Resource Center.

#### **Workshop Topics**



Introduction to Python (Feb 3 & Apr 26) Introduction R & RStudio (Feb 1 & Apr 27) Introduction to Stata (Feb 4 & Apr 25)



## Pulling Twitter Data with Python (3-Session

- 1. Extracting Data with Twitter API (Feb 9)
- 2. Parsing Twitter Data (Feb 16)
- 3. Wrangling & Basic NLP with Twitter Data (Feb

#### Tidyverse in R (3-Session Sequence):

- 1. Intro to Tidyverse & Data Management (Feb 9)
- 2. Variable Manipulation & Wrangling (Feb
- 3. Data Visualization (Feb 23)



Linear Regression in R (Mar 2) Generalized Linear Regression in R (Mar 16) Intro to Machine Learning with R (Mar 23)

#### **Workshop Topic Coverage in FY 22**

02/01/2022 R & Studio

02/03/2022 Python

02/04/2022 Stata

02/09/2022 Tidyverse

02/09/2022 Twitter Data w Python

02/16/2022 Tidyverse

02/16/2022 Twitter Data w Python

02/23/2022 Tidyverse

02/23/2022 Pulling Twitter Data with Python

03/02/2022 Linear Regression in R

03/10/2022 R Carpentries

03/11/2022 R Carpentries

03/16/2022 Linear Regression in R

03/30/2022 Machine Learning

04/01/2022 HDF5/HSDS

04/01/2022 Data Vis in R

04/16/2022 Machine Learning

04/25/2022 Stata

04/26/2022 Python

04/27/2022 R & RStudio

06/16/2022 R for LIFT interns

# EXPANSION GOALS FOR FY 23

#### **Expanding the Team**

- Jaron Porciello, MLIS Associate Professor of the Practice joins the faculty in July'22 as an information and data scientist.
- Nuno Moniz, PhD Research Associate Professor joins the institute in Aug '22 as a Machine Learning / Al Scientist
- Ian Hogan, Administrative Coordinator joins in Aug '22
- **Bo Pei**, PhD Postdoc for Education Research in collaboration with ND Learning joins in Aug '22

#### Research & Education Expansion

- We are developing AI-driven digital platforms that center around fair, equitable, accessible and inclusive learning.
- Developing a sustainable expansion of the iTREDS including possiblities of an iTREDS minor as well as a graduate program implementation of iTREDS.
- Expanding Data Literacy Programming for our communities including middle and high school students and teachers.
- Contributing to building a diverse and inclusive data science workforce.

# Growing Collaborations & Our Translational Impact on Society

- Growing partnerships with the local community for social justice, reducing gun violence, health equity, and expanding our inclusive data stories
- Engine for regional & statewide innovation & industry impact
- Foster global collaborations in diverse areas, including health & wellbeing, fair elections, peace process implementation, mitigating digital divide, pursuing ethical data and algorithm governance and using data science for sustainable development goals.
- We will foster emerging International Collaborations in: Algeria, Canada, Chile, Columbia, Europe (ECPR FAIR & CODATA), Italy, Mexico, Vietnam, and the UK.

#### **Convergent Research Ideas**

- The Institute seed funded the Michiana Community Health Coalition which has now attracted additional funding provided by Beacon Health and continues under this support in FY23.
- Lead poisoning prevention: NSF funded collaboration between Lucy researchers, St. Joseph County Department of Health, Beacon Community Impact, and the City of South Bend will work together to close the loop on community access to resources.
- Socio-technocal systems for Sustainable Socities: The Gates Foundation has expressed interest in AI-enabled Natural Language Processing for Sustainable Agriculture
- Inclusive Technological Advancements for ERC: NSF Engineering Research Center for Systems and Technologies for Intelligent, Transformative, and Context-aware Healthcare.
- Al for Education: NSF Al Institute for Socially Responsible Learning Assessment and Support



"We believe data science and analytics offer a powerful opportunity to enhance interdisciplinary collaboration and learning at the University, and that Notre Dame is uniquely positioned to bring an ethical perspective to its use for the good of society."

- Bob and Sara Lumpkins



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